

Tri-Hub International (Switzerland) AG, Zürich

Balance sheet	<u>12-31-2010</u>	<u>12-31-2009</u>
	CHF	CHF
Assets		
Cash	10'322.89	316'663.45
Accounts receivable non trade		
Related parties	309'656.69	49'109.45
Prepaid expenses	169'106.95	7'975.00
Total current assets	489'086.53	373'747.90
Tangible assets	17'300.00	21'800.00
Investments and other		
Investments	1.00	1.00
Securities	1'509.40	1'509.40
Loan	192'034.15	31'324.95
Total fixed assets	210'844.55	54'635.35
Total assets	699'931.08	428'383.25
Liabilities & Shareholders' equity		
Liabilities		
Accounts payable	42'340.80	44'984.85
Accounts payable non trade		
Related parties	105'938.50	119'644.01
Shareholder	237'355.52	50'042.66
Accrued expenses	146'857.70	39'100.60
Long term debt	151'000.00	151'000.00
Total liabilities	683'492.52	404'772.12
Shareholders' equity		
Share capital	50'000.00	50'000.00
Loss carried forward	-26'388.87	-24'250.63
Net loss	-7'172.57	-2'138.24
Total shareholders' equity	16'438.56	23'611.13
Total liabilities & shareholders' equity	699'931.08	428'383.25

Profit and loss account	<u>2010</u> CHF	<u>2009</u> CHF
Provision of services	505'762.25	121'032.09
Personnel expenses	-182'690.60	-11'977.60
Rental expenses	-51'278.25	-59'637.05
Administration expenses	-197'389.50	-33'065.25
EBITDA	74'403.90	16'352.19
Depreciation	-7'510.95	-9'622.25
EBIT	66'892.95	6'729.94
Financial income	4'219.60	23'016.05
Financial expenses	-22'022.02	-27'931.73
Extraordinary expenses	-742.40	0.00
Taxes	-55'520.70	-3'952.50
Net loss	-7'172.57	-2'138.24

Tri-Hub International (Switzerland) AG, Zürich

Notes	<u>12-31-2010</u>	<u>12-31-2009</u>
Investments		
Content Brokers AG, Zürich (until now Monopol-Films-Aktiengesellschaft) Share capital CHF 90'000.00 Purpose: Purchase and sale of movies	100 %	100 %
LG Rialto-Film AG, Zürich Share capital CHF 50'000.00 Purpose: Purchase and sale of movies	100 %	100 %

Assessment of risk by Board of Directors (BOD)

The BOD regularly assesses business risks.
The results of risk assessment are considered in the yearly report.

Accounts receivables from related parties and going concern

The balance sheet shows accounts receivables from related parties in a total amount of CHF 309'656.69. Due to the fact that the company ran into financial difficulties because of the economic crisis, the collectability of these receivables is jeopardized. The Board has therefore initiated measures, which he expects to bring the desired results.
In case the initiated measures are not successful, Tri-Hub International (Switzerland) AG would also run into liquidity difficulties and their going concern could be jeopardized.

In view of this fact, there is a material uncertainty in the valuation of the receivables from related parties. An allowance for bad debts on these receivables was not made.